



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Eighth and Final Account and Report of the Trustee of the Alison Miller Special Needs Trust and Petition for Its Settlement, for Approval of Attorney Fees for Ordinary Services and for Final Distribution

DOD: 1/8/13		MATTHEW MILLER , Successor Trustee, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued from 3/4/14. Minute order states Counsel to submit a declaration regarding the 45 hours exhausted to prepare the 8th Account. 1. Need further declaration of attorney fees re: 8 th Account.
		Account period: 1/9/13 – 10/31/13	
		Accounting - \$771,179.29	
		Beginning POH - \$759,077.00	
		Ending POH - \$723,713.83	
		Trustee - waives	
		Attorney - \$16,137.50 (per itemization and declaration for 64.55 hours @ \$250.00 per hour for preparation of the 8 th account, reviewing DHCS claim and court appearance.)	
		Petitioner states Allison Miller the Trust granted Allison Miller a power of appointment over the assets of the Trust. Pursuant to an Order for Substituted Judgment filed on 8/14/12, in this court, case no. 0437854 Petitioner executed a power of appointment on Allison's behalf.	
		Petitioner states he has been served with a claim from the Department of Health Care Services in the amount of \$289,607.85 for reimbursement of medical claims paid on Alison's behalf prior to her death.	
		Petitioner prays for an order that:	
		1. The administration of the trust be brought to a close;	
		2. The eighth and final account be settled, allowed and approved, and all acts and transactions of petitioner set forth in it or relating to the matters set forth in it, be ratified confirmed, and approved.	
		3. Payment of attorney fees in the sum of \$16,137.50.	
		4. Distribution of the Trust to the Department of Health Care Services in the amount of \$289,607.85 with the remaining assets being distributed to Alison's brothers, Matthew Miller and Andrew Miller pursuant to the power of appointment.	
Cont. from 030414			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
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<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: KT
Reviewed on: 3/20/14
Updates:
Recommendation:
File 1 – Miller

(1) Second and Final Accounting & Report of Conservator; Petition for (2) Waiver of Fees to Conservator of Person and Estate, (3) Attorney's Fees, (4) Distribution of Assets on Hand to Probate Case

DOD: 4-30-13		<p>MARGUERITE S. HUGHES, Niece and Conservator, is Petitioner.</p> <p>Account period: 5-18-11 through 4-30-13 Accounting: \$765,196.01 Beginning POH: \$480,744.00 Ending POH: \$502,772.66</p> <p>Account period: 4-30-13 through 11-30-13 Accounting: \$531,378.66 Beginning POH: \$502,772.66 Ending POH: \$489,750.99 (\$138,861.00 cash plus annuity, bonds, taxes withheld)</p> <p>Conservator: Waived Petitioner states she has spent over 200 hours providing services including frequently visiting the care facility and meeting with staff to ensure care, diet, and services, payment of bills, and frugal management of the estate. Petitioner states that she could reasonably request \$6,000.00, which works out to about \$30/hr; however, Petitioner is waiving her fees at this time.</p> <p>Attorney: \$5,000.00 Attorney states he spent approx. 53 hours @ \$250/hr, which would total \$13,250.00; however, the request is reduced to \$5,000.00. Declaration includes:</p> <ul style="list-style-type: none"> • Approx. five (5) hours preparing copies and mailing notice in connection with the First Accounting • Approx. 28 hours (SUBSTANTIALLY more than 20 hours preparing the second account, meeting with the conservator, four (4) hours preparing the notice, filing, obtaining a hearing date, mailing notice • 10 hours preparing this amended supplement, including notice, etc. • 10 hours – After filing the First Accounting, there have been five appearances at approx. 2 hours each. <p>Petitioner has been appointed as Administrator with Will Annexed of the Conservatee/Decedent's probate estate in 13CEPR00750.</p> <p>Petitioner prays for an order:</p> <ol style="list-style-type: none"> 1. Approving and settling this account; 2. Approving the acts of Petitioner; 3. Authorizing Petitioner to waive her fees for services rendered as conservator; 4. For payment of the sum of \$5,000.00 to Attorney Dennis L. Watson 5. That the remainder of the assets be distributed to the probate estate 13CEPR00750 6. For such other and further relief as the Court deems proper. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Attorney provides a declaration, but does not provide itemization. As previously noted, the Court may require itemization. 2. Need order pursuant to Local Rule 7.6.1.
Cont. from 021114			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
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<input type="checkbox"/>	CI Report		
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<input type="checkbox"/>	Status Rpt		
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<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: skc
Reviewed on: 3-24-14
Updates:
Recommendation:
File 3 – Peters

		LISA MEGERDICHIAN , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 02/27/13 – 12/31/13	
		Accounting - \$147,251.26	
		Beginning POH - \$122,642.26	
		Ending POH - \$128,782.53	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
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	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	2620(c)		
✓	Order		
	Aff. Posting		
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	UCCJEA		
	Citation		
	FTB Notice		<p>Petitioner states that the conservatee receives government benefits on a debit card. The debit card is in possession of and used by the conservatee and monitored by the Petitioner for the appropriateness of the expenditures. The conservatee uses the debit card primarily for food, fuel to those who transport him, clothing, entertainment, and toiletries and supplies. Periodically, Petitioner transfers funds from the debit card account to the conservatorship account to cover bills and expenses. The debit card payments will discontinue in February 2014. Thereafter Petitioner intends to provide the conservatee with a separate debit card funded with \$500.00 at the beginning of each month and \$500.00 in the middle of each month. Petitioner believes providing the conservatee with access to these funds allows him a degree of independence that he desires. Petitioner intends to monitor the appropriateness of the expenditures.</p> <p>Petitioner has provided an accounting of the debit card activity for the period of 02/27/13 – 12/31/13 as follos:</p> <p>Accounting - \$36,167.61 Beginning POH - \$8,035.58 Ending POH - \$386.97</p> <p>Conservator - waived</p> <p>Attorney - \$6,289.50 (12.5 attorney hours (.2 @ \$415/hr; 1.8 @ \$315/hr and 10.3 @ \$250/hr.) and 22.7 paralegal hours @135/hr.)</p> <p>Costs - \$577.50 (probate referee, filing fees)</p> <p>Petitioner prays for an Order:</p> <ol style="list-style-type: none"> Approving, allowing and settling the First Account and report of Conservator; and Authorizing the attorney's fees and costs. <p>Court Investigator Julie Negrete filed a report on 02/14/14.</p>

Reviewed by: JF

Reviewed on:

03/21/14

Updates:

Recommendation:

File 4 –
Assodourian

6 Richard Michael Noroyan (Estate)
 Atty Shafer, Claudia Y. (of Murphys, CA for Hugo Noroyan – father/Contestant)
 Atty Kruthers, Heather H. (for Public Administrator – Administrator)
 Atty Motsenbocker, Gary L. (for Patricia English – mother/Contestant)
 Atty Keeler, William J. (for Ian Mitchinson – friend/Respondent)

Case No. 13CEPR00542

Contest and Grounds of Objection to Probate of Purported Will

DOD: 03/28/13		<p>On 01/23/14, IAN MITCHINSON, friend, filed a Petition for Probate seeking to be appointed as Administrator with Will Annexed and have a holographic instrument purported to be decedent's will dated 11/02/12 admitted to Probate.</p> <p>Contest and Grounds of Objection to Probate of Purported Will filed 02/21/14 by Patricia English (mother) states:</p> <ol style="list-style-type: none"> 1. She has standing to contest and object to the purported because she is an intestate heir of the decedent. 2. The alleged document proffered as decedent's will does not meet the statutorily prescribed validity requirements of the Probate Code for a will. 3. Contestant alleges that the "will" is not, and never was, decedent's last will and testament and that at the time of its alleged execution, said execution was procured by fraud, duress and/or undue influence by Respondent, Ian W. Mitchinson. The Contestant alleges and contends that the latter portion of the document purported to be decedent's "will" was added without the decedent's knowledge or consent. Contestant is informed and believes that the decedent never intended to leave his estate or his "winnings" to the Ian Mitchinson. 4. Contestant alleges that the "will" was not executed by the decedent and/or attested in the manner and in the form required by law for the due execution of a will. 5. Contestant alleges that on the date of the alleged execution of the "will", decedent lacked the requisite testamentary intent. 6. Contestant alleges that Respondent took unfair advantage of the Decedent; that Respondent arranged for the "witnessing" of the purported will; that the will was not the free and voluntary act of decedent; that the "will" was the product of Respondent's undue influence, duress and/or coercion that it unduly profited the Respondent. <p>Continued on Page 2</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Notes: Father, Hugo Noroyan and Mother, Patricia English, both filed competing Petitions to be appointed as Administrator. On 08/19/13, the Court denied both petitions and appointed the Public Administrator. Letters of Administration were issued to the Public Administrator on 08/30/13.</p> <p>Note: Contest and Grounds for Objection to Probate of Purported Will was filed 02/26/14 by Hugo Richard Noroyan (decedent's father) and is set for hearing on 04/02/14.</p> <p>The Matter is set for a settlement conference on 04/28/14.</p> <p>These notes pertain to the Contest and Objection filed by Patricia English:</p> <ol style="list-style-type: none"> 1. Need Summons and proof of service of Summons. 2. Need Notice of Hearing. 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
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<input type="checkbox"/>	Duties/Supp			
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<input type="checkbox"/>	Summons	x		
<input type="checkbox"/>	FTB Notice			

Page 2

7. Contestant alleges that the underlying agreement is invalid and unenforceable as it is against public policy agreement by its terms and that the agreement is "usurious" and that the express purpose of the loan is contrary to public policy in that it is a gambling related agreement or activity of gambling; and that such agreements are either expressly prohibited by law or are unenforceable as "otherwise contrary to good morals" which is in violation of the public policy of this state.
8. Contestant alleges that if the agreement and/or any provision of the agreement is in furtherance of a gambling related agreement or activity it is expressly and impliedly against public policy and that as such it is unenforceable; that the agreement by its terms is unconscionable and if enforced the Respondent would be unjustly enriched; that the Respondent would reap an undue profit; and that the disposition proposed by the instrument is unnatural.
9. Contestant alleges that the underlying debt was paid by the decedent, further that the note should have been returned to the decedent marked "paid in full"; and that pursuant to law all terms of the note were discharged upon the payment of debt; or in the alternative that the note and all obligations under the agreement were extinguished upon the payment of the underlying obligation.

Objector/Contestant requests that this Court order that:

1. The *Contest and Grounds of Objection to Probate of Purported Will* be allowed and approved as filed;
2. The purported "will" be denied admission to Probate;
3. The Petitioner's petition be denied in its entirety;
4. The petition be dismissed with prejudice;
5. The Contestant be awarded reasonable attorney's fees; and
6. The Contestant be awarded costs of the suit.

Note: The following **Contest and Grounds for Objection to Probate of Purported Will** is not set for hearing until 04/02/14; however, the Examiner has provided a review of this document here for clarity and convenience:

Contest and Grounds for Objection to Probate of Purported Will filed 02/26/14 by Hugo Richard Noroyan (father) states:

1. Decedent died on 03/28/13. On 01/23/14, Ian Mitchinson (hereinafter "Respondent") filed in this court a document dated 11/02/12, purporting to be the last will of the decedent, together with a petition requesting that the document be admitted to probate as the decedent's last will and that letters of administration be issued to Respondent.
2. Contestant alleges that the document was not executed by decedent and attested in the matter and form required by law for the execution of a will.
3. Contestant alleges that the document is not and never was decedent's will and was made at the time of its alleged execution as a result of undue influence, fraud and duress to which decedent was subjected to by Respondent in that:
 - a. At the time the purported will was procured, Respondent knew the decedent had recently won one million dollars at an Indian casino. He also knew decedent was in poor health, had a gambling addiction and as a result he placed his trust and confidence in Respondent who took unfair advantage of decedent's state of mind.
 - b. During the same time period, by reason of the relationship of decedent with Respondent, Respondent was able to exert control and influence over the mind and actions of Decedent to such a point that Decedent was no longer capable of exercising his own conviction or desire with regard to his actions or thoughts, but rather, because of the pressure brought on him by Respondent, both by coercion and entreaty, decedent's convictions or desires became the convictions or desires imposed on him by Respondent.

Continued on Page 3

Dept. 303, 9:00 a.m. Tuesday, March 25, 2014

Page 3

- c. During this time, while decedent was under duress and Respondent's undue influence, Respondent wrote the contents or and arranged for witnesses to the document submitted for probate to this court by Respondent. At the time the document was allegedly executed, decedent was wholly under the influence of Respondent and the document does not represent the free and voluntary act of decedent.
4. Contestant alleges that the document offered for probate cannot be construed as a conditional will in that:
 - a. The top part of the writing offered for probate is an apparent note for repayment of a gambling debt which on its face is usurious under the law and unenforceable.
 - b. The decedent paid back the debt to Respondent thereby extinguishing the terms of the note and therefore there is no relationship between the top part of the writing and the bottom part of the writing, which was written by the Respondent at a different time unbeknownst to the decedent in order to defraud the decedent and unjustly acquire his gambling winnings.

Contestant requests that the purported will be denied probate, for costs of suit and all other proper relief.

Consolidated Answer of Ian W. Mitchinson to Written Oppositions of Probate of Purported Will filed 03/07/14 states:

1. Respondent denies all of the allegations in both Oppositions other than to admit that the decedent died on 03/28/13 as a resident of Fresno County and that he was never married and had no children.
2. Affirmative defenses are asserted as follows:
 1. Failure to state grounds – the contest and grounds of opposition to probate of the purported will fails to state facts sufficient to grounds of opposition to probate of the will.
 2. Superseding cause – Respondent alleges that the Contestants are barred from any recovery by reason of acts or omissions of Contestants and/or others which acts or omissions constitute an intervening or superseding cause of their disinheritance and lack the standing to inherit, if any there be.
 3. Excuse – Contestants' rights to inherit and any acts or omissions on Contestants' part, if any, are excused by the acts, errors, or omissions and nonperformance of Contestants.
 4. Lack of Relationship – Respondent alleges that there was no relationship whatsoever between decedent and Contestant Noroyan giving rise to standing as an intestate heir.
 5. Lack of Standing – Contestant Noroyan lacks standing to assert any ground of contest to the Petition for Probate.
 6. Vague, Ambiguous, Uncertain, and Lack of Specificity – Contestants' Oppositions and contest of the Petition for Probate and their purported grounds of contest and each of them, are vague, ambiguous, uncertain, and fail to allege adequate specificity required by California law, the California Probate Code and California rules of Civil Procedure.
 7. Other defenses – Respondent presently has insufficient knowledge or information on which to form a belief as to whether additional affirmative defenses may exist. Accordingly, Respondent reserves the right to assert additional affirmative defenses in the event discovery indicates they would be appropriate.

Respondent requests judgment as follows:

1. That the contest and grounds of opposition to the purported will be dismissed with prejudice and Contestants English and Noroyan take nothing by their actions;
2. That decedent's estate be admitted to probate and administered according to the will dated 11/02/12; and
3. That Respondent be awarded costs of suit.

Dept. 303, 9:00 a.m. Tuesday, March 25, 2014

Atty Wright, Janet L (for Petitioner/Executor Charles O. Phillips)

(1) Petition to Close and Distribute Estate on Waiver of Account and (2) to
Approve Payment of Attorney's Statutory Fees

DOD: 6/11/13		CHARLES O. PHILLIPS , Executor, is petitioner. Accounting is waived. I & A - \$151,423.23 POH - \$142,256.96 Executor - waives Attorney (statutory) - \$5,542.70 Distribution, pursuant to Decedent's Will, is to: Charles O. Phillips - \$20,857.08 and ½ interest in real property. Bernice L. Phillips - \$20,857.08 and ½ interest in real property.	NEEDS/PROBLEMS/COMMENTS:	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
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<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters 8/19/13			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
				Reviewed by: KT Reviewed on: 3/21/14 Updates: Recommendation: SUBMITTED File 7 – Phillips

(1) Waiver of Accounting and Petition for Final Distribution and for (2) Allowance of Compensation

DOD: 04/18/2013		BRENT WISE , executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived.	
		1 & A - \$403,171.55	1. Need Property on Hand Schedule pursuant to California Rules of Court 7.550 b(4).
		POH - ?	
Cont. from		Executor – Waives	2. Prayer of the Petition does not include a request for Attorney's Statutory Fees.
<input type="checkbox"/>	Aff.Sub.Wit.	Attorney - \$11,063.43	
<input checked="" type="checkbox"/>	Verified		3. Petition does not include a Statement regarding Probate Code §216 and Probate Code §9202 re notice to the Director of the Victims Compensation.
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		4. Petition does not include a Statement regarding whether or not notice to the Franchise Tax Board was performed pursuant to Probate Code §9202(c)(1).
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	n/a	5. Local Rule 7.12.1 states a petition for distribution must list and describe in detail all property to be distributed. The description shall include cash on hand. Promissory notes must be described as secured or unsecured. If secured, the security interest must be described. The legal description and APN of all real property must be included. Description in the petition of any asset by reference to the inventory is not acceptable.
<input type="checkbox"/>	Aff.Mail	n/a	
<input type="checkbox"/>	Aff.Pub.		6. Need Order.
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		Reviewed by: LV
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	10/08/2013	Reviewed on: 03/21/2014
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		Updates:
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		Recommendation:
<input checked="" type="checkbox"/>	9202		
<input type="checkbox"/>	Order	x	File 8 – Wise
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice	x	

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 08/11/2013		KENNETH MEME , son/named executor without bond, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need Affidavit of Publication in the correct newspaper pursuant to Local Rule 7.9A. Petition indicates decedent's residence at the time of death was Fowler, California, therefore the correct publication should be The Fowler Ensign. Petitioner published in the Fresno Bee. Note: If the petition is granted status hearings will be set as follows: • Friday, 08/29/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 05/29/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
		Full IAEA - ok	
		Will Dated: 12/01/1989	
<input type="checkbox"/>	Aff.Sub.Wit.	x	
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.	x	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Estimated value of the Estate: Personal property - \$19,508.00 Real property - \$180,000.00 Total: - \$199,508.00 Probate Referee: Steven Diebert			
Reviewed by: LV Reviewed on: 03/20/2014 Updates: Recommendation: File 9 – Meme			

10 Roslyn Munsey (CONS/PE)

Case No. 14CEPR00144

Atty Munsey, Lisa (Pro Per – Petitioner – Daughter)

Atty Walters, Jennifer L. (Court Appointed for Proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.
1820, 1821, 2680-2682)

			NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR. AMENDED</u> <u>PETITION FILED 03/06/2014.</u> <u>HEARING SET FOR</u> <u>04/16/2014.</u>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>	
<input type="checkbox"/>	Verified	<input type="checkbox"/>	
<input type="checkbox"/>	Inventory	<input type="checkbox"/>	
<input type="checkbox"/>	PTC	<input type="checkbox"/>	
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>	
<input type="checkbox"/>	Notice of Hrg	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>	
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>	
<input type="checkbox"/>	Pers.Serv.	<input type="checkbox"/>	
<input type="checkbox"/>	Conf. Screen	<input type="checkbox"/>	
<input type="checkbox"/>	Letters	<input type="checkbox"/>	
<input type="checkbox"/>	Duties/Supp	<input type="checkbox"/>	
<input type="checkbox"/>	Objections	<input type="checkbox"/>	
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>	
<input type="checkbox"/>	CI Report	<input type="checkbox"/>	
<input type="checkbox"/>	9202	<input type="checkbox"/>	
<input type="checkbox"/>	Order	<input type="checkbox"/>	
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>	
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>	
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>	
<input type="checkbox"/>	Citation	<input type="checkbox"/>	
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>	
			Reviewed by: LV
			Reviewed on: 03/24/2014
			Updates:
			Recommendation:
			File 10 – Munsey

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 12 years		<u>Temporary Expires on 3/25/14</u>		NEEDS/PROBLEMS/COMMENTS: 1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice on: a. Raymond Guiba III (minor, age 12)
		LYDIA GAYTAN , paternal grandmother, is petitioner.		
		Father: RAYMOND GUIBA – consents and waives notice.		
Cont. from		Mother: MARIE TORREZ – consents and waives notice.		
	Aff.Sub.Wit.		Paternal grandfather: Raymon Guiba – consents and waives notice. Maternal grandfather: Steve Torrez – mailed notice on 1/29/14. Maternal grandmother: Margaret Marin – mailed notice on 1/29/14. Petitioner states the mother has not been involved in the minor's life. Father is joining the military and therefore a guardianship is necessary. Court Investigator Jennifer Young's Report filed on 3/18/14.	
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: KT Reviewed on: 3/21/14 Updates: Recommendation: File 11 – Guiba

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Alex age: 4		TEMPORARY EXPIRES: 3/25/14 CARESS GUTIERREZ , maternal aunt, is petitioner. Father: ALEX ORTIZ – Court dispensed with notice per minute order dated 2/6/14 (unless his whereabouts became known, it appears that Mr. Ortiz is currently incarcerated in the Fresno County Jail). Mother: SELINA GUTIERREZ – consents, per minute order dated 2/6/14. Paternal grandfather: Not listed Paternal grandmother: Norma Leyva Maternal grandfather: Not listed Maternal grandmother: Loretta Gutierrez Petitioner states she needs guardianship to care for the minors, take them to school, and obtain medical care. Court Investigator Samantha Henson's Report filed on 3/18/14.	NEEDS/PROBLEMS/COMMENTS: 1. Father, Alex Ortiz is currently (as of 3/21/14) incarcerated in the Fresno County Jail. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice on: <ul style="list-style-type: none"> Alex Ortiz (father) 2. Need Notice of Hearing. 3. Petition does not include the name and address of the paternal grandfather and the maternal grandfather. 4. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ul style="list-style-type: none"> Paternal grandfather Norma Leyva (paternal grandmother) Maternal grandfather Loretta Gutierrez (maternal grandmother) 	
Julian age: 2				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
✓	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
✓	CI Report			
<input type="checkbox"/>	9202			
✓	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
✓	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: KT Reviewed on: 3/21/14 Updates: Recommendation: File 12 – Ortiz		

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 9/27/1995		RICHARD E. LAINE , son, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need date of death of deceased spouse, Eugene Laine, pursuant to Local Rule 7.1.1D.
		40 days since DOD.	
		No other proceedings.	
Cont. from		Will dated 1/1/1990 – devises entire estate to decedent's spouse, Eugene Laine, if he survives. If Eugene does not survive the entire estate passes to petitioner, Richard E. Laine.	
<input type="checkbox"/>	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
✓	PTC		
	Not.Cred.	I & A - \$140,000.00	
✓	Notice of Hrg	Petitioner requests decedent's 100% interest in real property pass to him pursuant to decedent's Will.	
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 3/23/14
			Updates:
			Recommendation:
			File 13 – Laine

Petition for Appointment of Temporary Guardianship of the Person

Age: 1 year		GENERAL HEARING 5/13/14		NEEDS/PROBLEMS/COMMENTS:	
		BRANDY MEDEIROS , paternal grandmother, is petitioner.		1. Notice of Hearing is incomplete at #1. It does not list the name of the person who filed the documents and what documents were filed.	
		Father: GABRIEL MEDEIROS – personally served on 3/15/14.			
		Mother: AMBER LOPEZ – personally served on 3/15/14.			
		Paternal grandfather: Louie Ponce Maternal grandfather: Not Listed Maternal grandmother: Elaine Franco			
Cont. from		Petitioner states her grandson is neglected. He comes back with bruises and a bad rash. He has a skin condition that is not being taken care of. Petitioner states she wants her grandson in a safe home environment.			
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg				
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.	W/			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: KT	
				Reviewed on: 3/24/14	
				Updates:	
				Recommendation:	
				File 14 – Medeiros	

16 **Brittani Ann Guerrero-Abrantes (GUARD/P)**
 Atty Guerrero, Eva (pro per – maternal grandmother/Petitioner)
 Atty Guerrero, Anthony (pro per – maternal grandfather/Petitioner)

Case No. 14CEPR00222

Petition for Appointment of Temporary Guardianship of the Person

Age: 16		<u>GENERAL HEARING 05/19/14</u>		NEEDS/PROBLEMS/COMMENTS:	
		EVA GUERRERO and ANTHONY GUERRERO , maternal grandparents, are Petitioners.		1. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: - Michael Abrantes (father) - Rebecca Harron (mother) - Brittani Guerrero (minor)	
		Father: MICHAEL ABRANTES			
		Mother: REBECCA HARRON			
Cont. from		Paternal grandfather: MICHAEL ABRANTES – <i>deceased</i>			
<input type="checkbox"/>	Aff.Sub.Wit.	Paternal grandmother: JODY MARTINEZ			
<input checked="" type="checkbox"/>	Verified	Sibling: MICHAEL ABRANTES, Jr.			
<input type="checkbox"/>	Inventory	Petitioners allege that temporary guardianship is needed because the minor needs dental work and to prevent the minor's mother from coming and picking her up. The mother abuses drugs and alcohol and is homeless. The father is incarcerated and does not want the responsibility of children.			
<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.				
<input checked="" type="checkbox"/>	Notice of Hrg				
<input type="checkbox"/>	Aff.Mail				
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input type="checkbox"/>	Pers.Serv.	<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>	Conf. Screen				
<input checked="" type="checkbox"/>	Letters				
<input checked="" type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input checked="" type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 03/24/14	
				Updates:	
				Recommendation:	
				File 16 – Guerrero-Abrantes	